Participant: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_CMS #\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Participant Address\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_City\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Zip Code\_\_\_\_\_\_\_\_\_\_

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| --- |
| **ACTIVITY:**[ ] **Voc Ed/ITA** [ ] **OJT** [ ] **Workforce Prep** [ ] **Academic Break** [ ] **Employment Retention**  |
| **PARTICIPATION:**State-Funded EcSA Enrollment Date:\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_WIOA Enrollment Date (if applicable):  |  |
| **MONTHLY PROGRESS MEETING**Met with trainer to discuss academic/training progress | Satisfactorily met?Yes \_\_\_\_\_\_ No \_\_\_\_\_\_\_\_ |
| **MEETING SATISFACTORY PROGRESS**As detailed in customized training plan and training provider policy | Satisfactorily met?Yes \_\_\_\_\_\_ No \_\_\_\_\_\_\_\_ |
| **ACADEMIC BREAK ACTIVITIES**Participated in special activities during academic breaks (if applicable)  | Satisfactorily met?Yes \_\_\_\_\_\_ No \_\_\_\_\_\_ NA \_\_ |
| **ADDITIONAL MONTHLY ACTIVITIES**Participated in other activities outlined in training plan (if applicable) | Satisfactorily met?Yes \_\_\_\_\_\_ No \_\_\_\_\_\_ NA \_\_ |
| **EMPLOYMENT RETENTION**Monthly incentive for employment retention for up to 90 days following entered employment. | Satisfactorily met?Yes \_\_\_\_\_\_ No \_\_\_\_\_\_ NA \_\_ |
| **INCENTIVE EARNED:****[ ]** Satisfactory monthly progress toward career plan for the month of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_. | **TOTAL INCENTIVE** **EARNED:****$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_** | **TOTAL EARNED AFTER TAXES:** **$\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_** |
| **Savings Account Contribution** |
| **Fund Source**\_\_\_\_\_\_ **CRF** \_\_\_\_\_\_ **State EcSA Under 200%** \_\_\_\_\_\_ **State EcSA Above 200%** | **Total Contribution:** | **After Taxes:** |
| **Cash Incentive** |
| **Fund Source**\_\_\_\_\_\_ **CRF** \_\_\_\_\_\_ **State EcSA Under 200%** \_\_\_\_\_\_ **State EcSA Above 200%** | **Total Incentive:** | **After Taxes:** |

Participant \_\_\_\_\_\_\_\_\_Date \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Trainer

Manager \_\_\_\_\_\_\_